



Thursday, 15 October 2026

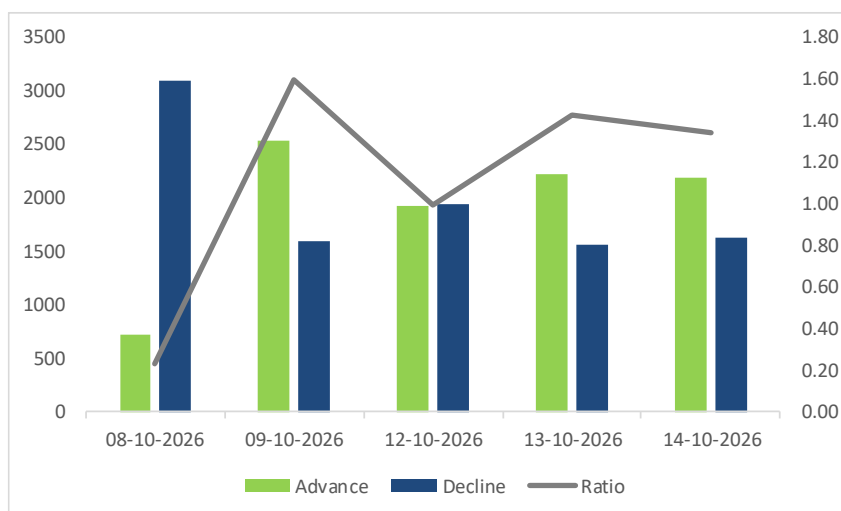
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19384.8	-0.32%	19455.97	19494.11	19163.69	18627.05
Nifty MidCap 50	16997.35	0.14%	17210.16	17557.6	17571.37	17312.36
Nifty Auto	25156.75	-0.93%	25975.17	26852.92	27057.09	26824.04
Bank Nifty	55316	-0.30%	55419.4	56106.52	56431.52	56492.08
Nifty Energy	36503	1.47%	36737.38	37507.91	37929.84	37683.14
Nifty Financial Services	24948.7	-1.11%	25069.83	25484.06	25798.71	26030.17
Nifty FMCG	45271.7	1.21%	45078.69	46158	47413.15	49169.48
Nifty IT	30171	1.14%	28797.53	29199.03	29628.73	30931.9
Nifty Pharma	25736.95	-1.30%	26342.52	26317.96	25765.37	24770.45
Nifty PSU Bank	8167.55	0.26%	8156.44	8293.32	8376.29	8321.48
NIDEFENCE	9294.10	0.47%	9279.85	9389.11	9287.6	8930.42

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
VEDPOWER	2568.42	33.67	5.09
IDBI	1486.03	89.85	4.92
TARIL	690.07	347.00	4.86
BHARATCOAL	417.14	32.45	4.36
HDFCBSE500	298.23	35.61	4.63
ELECON	231.57	483.00	5.15
PASUPTAC	54.33	84.48	4.92
WHIRLPOOL	49.16	831.55	4.35
SOUTHWEST	44.21	199.29	5.72
LANDMARK	32.15	469.00	5.38

NSE Advance – Decline Ratio



Technical View – NIFTY (22,622.70)



Observations

- Stepping into the market, NIFTY opened at 22,715.75, later marking an intraday high at 22,757.95 as the index ended the day down by 0.44% at 22,622.70. The sectoral trend was mixed with the Financial Services and Pharma sector emerging as the worst sectoral performers. Indian equity market ended the day lower in red, as profit booking certain sectors after the previous session's rally, geopolitical tension, rise in crude oil prices and persistent fund outflows added to the pressure.
- On the daily timeframe, NIFTY50 formed a bearish candlestick, indicating indecision in the market as the index trades far under the 20,50,100 and 200-day EMAs. The MACD histogram shifted from 5.05 to 20.19 while the MACD trades beneath the Signal line. The RSI line trended downwards to 41.66, as the line trends over the reference line. In conclusion, there is lack of clear directional momentum, as a decisive breakout with robust volume is required to establish a trend.
- Technically, looking at the key levels, resistance is placed at 22746/22770/22846 area while a sustained move above it could lead the price for an upside to further test the 22922 level. On the downside, 22547/22524/22448 are expected to act as support levels with 22372 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
22851.46	23334.00	23679.25	24032.90

Technical View – BANK NIFTY (55,316.00)



Observations.

- On the 14th, BANKNIFTY began trading at 55,406.70, as the index reached to record a high and low of 55,644.70 and 55,168.20 respectively before closing 0.30% lower at 55,316.00. PSU banking sector advanced 0.26% and Private banking sector declined 0.58%, leading BANKNIFTY to end the session in red. Shares of BANKBAORDA fell over 3% and led the losers pack amid reports of \$15 billion lawsuit.
- BANKNIFTY also displayed a small-bodied bearish candle with a long upper wick, reflecting the selling pressure at higher levels as the index trades below the 20,50,100 and 200-day EMAs. The MACD histogram moved from 80.79 to 102.87 as the MACD line is now trading over the Signal line. The RSI moved down to 46.71, as the line is trading above the reference line. Overall, technically the index is likely to continue consolidating as indecision persists in the market.
- Collectively, on the resistance side, the key level to monitor is 55615; a breakout beyond these could open the path towards 55671/55853/56035 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 55138/55082/54900 zone with a stronger support level around 54718.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
55419.40	56106.52	56431.52	56492.08

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	22622.70	22,650.00	27.30	0.05	0.93	0.90
Previous	22721.95	22,860.00	138.05	-1.98	1.02	0.97
Change (%)	-0.44%	-0.92%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
ADANIPOWER	195.88	4.97	2.04
HAVELLS	1120.6	3.23	4.61
TECHM	1571.5	2.56	7.47
CROMPTON	216.93	1.73	1.49
BRITANNIA	4895.1	1.46	2.26

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
HDFCLIFE	544	-2.87	-3.96
GRASIM	2876.7	-1.82	-5.45
KFINTECH	877.9	-1.82	-2.06
ETERNAL	316.9	-1.69	-1.01
ATHERENERG	1464.7	-1.64	-1.43

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
SHRIRAMFIN	949.3	-4.08	3.49
LTF	259.05	-3.25	2.03
MFSL	1291.2	-3.22	1.97
DIVISLAB	9031.5	-3.09	3.14
SBILIFE	1654.6	-2.38	2.20

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
TATAELXSI	3639.8	5.45	-9.47
PIIND	2213.8	3.27	-1.83
WAAREEENER	2521	3.04	-1.26
NESTLEIND	1379.4	2.98	-2.37
ADANIGREEN	1317.9	2.25	-2.36

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	9%	91%
Stock Futures	56%	44%
Index Options		
CALL	40%	60%
PUT	67%	33%
Stock Options		
CALL	38%	62%
PUT	61%	39%
Total	53%	47%

Highest OI – CE

Strike Price	Highest OI
23500	9072050
23000	8330335
24000	6333080
23200	4748575
22700	4216030
22800	4167995
22500	3453580
23300	3367910
25000	3083730
22600	3043690

Highest OI – PE

Strike Price	Highest OI
22000	5377905
23500	5167370
22500	4971070
22300	3958370
23000	3847155
22700	3428100
21500	3032770
24000	2843165
22600	2821065
22400	2392000

F&O Ban for Today: AMBUJACEM, KAYNES & SAIL.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2722.60	2765.27	2739.37	2713.47	2687.57	2661.67
2	ADANIPTS	1748.70	1798.17	1773.72	1749.27	1724.82	1700.37
3	APOLLOHOSP	7824.00	7996.00	7899.75	7803.50	7707.25	7611.00
4	ASIANPAINT	2344.70	2391.77	2372.42	2353.07	2333.72	2314.37
5	AXISBANK	1264.60	1288.20	1276.25	1264.30	1252.35	1240.40
6	BAJAJ-AUTO	10250.00	10491.33	10388.83	10286.33	10183.83	10081.33
7	BAJFINANCE	957.00	994.00	980.13	966.25	952.38	938.50
8	BAJAJFINSV	1721.70	1779.23	1754.23	1729.23	1704.23	1679.23
9	BEL	382.35	386.55	384.15	381.75	379.35	376.95
10	BHARTIARTL	1794.60	1834.20	1819.20	1804.20	1789.20	1774.20
11	CIPLA	1314.60	1347.47	1332.17	1316.87	1301.57	1286.27
12	COALINDIA	417.00	423.87	419.54	415.22	410.89	406.57
13	DRREDDY	1216.00	1244.80	1232.40	1220.00	1207.60	1195.20
14	EICHERMOT	7082.50	7206.83	7149.58	7092.33	7035.08	6977.83
15	ETERNAL	316.00	323.77	320.37	316.97	313.57	310.17
16	GRASIM	2873.00	2942.40	2914.65	2886.90	2859.15	2831.40
17	HCLTECH	1327.00	1367.93	1350.58	1333.23	1315.88	1298.53
18	HDFCBANK	710.70	723.00	717.70	712.40	707.10	701.80
19	HDFCLIFE	544.05	566.62	557.22	547.82	538.42	529.02
20	HINDALCO	882.50	905.70	897.00	888.30	879.60	870.90
21	HINDUNILVR	1895.50	1928.57	1910.17	1891.77	1873.37	1854.97
22	ICICIBANK	1338.60	1368.73	1357.43	1346.13	1334.83	1323.53
23	ITC	261.50	264.53	263.01	261.48	259.96	258.43
24	INFY	1088.00	1111.57	1098.09	1084.62	1071.14	1057.67
25	INDIGO	4718.50	4892.03	4817.23	4742.43	4667.63	4592.83
26	JSWSTEEL	1176.20	1199.27	1186.07	1172.87	1159.67	1146.47
27	JIOFIN	219.00	224.39	221.52	218.66	215.79	212.93
28	KOTAKBANK	438.05	447.75	443.90	440.05	436.20	432.35
29	LT	3642.00	3708.67	3674.67	3640.67	3606.67	3572.67
30	M&M	2793.70	2906.10	2863.95	2821.80	2779.65	2737.50
31	MARUTI	11178.00	11409.33	11321.83	11234.33	11146.83	11059.33
32	MAXHEALTH	852.50	876.83	867.08	857.33	847.58	837.83
33	NTPC	313.70	319.37	316.29	313.22	310.14	307.07
34	NESTLEIND	1383.20	1414.67	1391.07	1367.47	1343.87	1320.27
35	ONGC	225.50	227.74	226.06	224.38	222.70	221.02
36	POWERGRID	248.95	252.65	251.00	249.35	247.70	246.05
37	RELIANCE	1174.60	1200.40	1187.75	1175.10	1162.45	1149.80
38	SBILIFE	1650.00	1700.87	1677.92	1654.97	1632.02	1609.07
39	SHRIRAMFIN	950.00	1003.57	981.67	959.77	937.87	915.97
40	SBIN	954.90	963.70	958.05	952.40	946.75	941.10
41	SUNPHARMA	1746.40	1791.93	1769.63	1747.33	1725.03	1702.73
42	TCS	2304.90	2372.30	2337.20	2302.10	2267.00	2231.90
43	TATACONSUM	987.90	1005.70	992.35	979.00	965.65	952.30
44	TMPV	283.80	287.53	285.68	283.83	281.98	280.13
45	TATASTEEL	174.49	176.95	175.78	174.61	173.44	172.27
46	TECHM	1575.20	1608.53	1586.78	1565.03	1543.28	1521.53
47	TITAN	4444.00	4527.07	4490.67	4454.27	4417.87	4381.47
48	TRENT	2971.00	3034.40	3003.70	2973.00	2942.30	2911.60
49	ULTRACEMCO	10795.00	10971.67	10869.17	10766.67	10664.17	10561.67
50	WIPRO	170.92	174.17	172.50	170.82	169.15	167.47

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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